Meeting Rhythm

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01 Daily Huddles

Keep everyone updated and focused on the task at hand

02 Weekly Meetings

Tactical issues, alignment, accountability

03 Monthly Meetings

Platform for ongoing insight and management training

04 Quarterly Planning Sessions

Strategic planning and alignment with vision

04 Annual Planning Sessions

Strategic planning and alignment with vision, training, team building

Where do we store the data from our meetings?

How long should meetings be? What if we go over?

Does everyone participate in quarterly and annual planning?

How should outcomes of leadership team meetings be communicated to the rest of the organization?

How do we keep people on task?

What about remote or hybrid teams?

Meeting Guidelines

- Start on time and end on time.
- Follow the agenda. No tangents.

Identify a facilitator and a scribe.

- Must have a clear objective.
- Only invite people who need to have input or get the information directly.

Keep meetings to a minimum. Be respectful of people's time.

Utilize the parking lot.

Encourage healthy conflict.







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